

The information in this confidential case history form is critical to the evaluation of your vision and health

**Patient Medical History**

Name of Family Physician \_\_\_\_\_  
Town \_\_\_\_\_  
Date of Last Physical Checkup \_\_\_\_\_

**Current Medications** (RX or Over the Counter)  
(Please list name of medications including eye drops, vitamins, and birth control pills)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Allergies to medications? Yes / No  
If so, what medications? \_\_\_\_\_  
\_\_\_\_\_

Have you had any surgeries?  
Do you use any of the following substances?  
(Check if yes)

- cigarettes/tobacco
- alcohol
- other

**Have you ever been diagnosed or treated for the following health problems?**  
(Check if yes)

- |                                           |                                                   |
|-------------------------------------------|---------------------------------------------------|
| <input type="radio"/> Allergies           | <input type="radio"/> Integumentary (skin)        |
| <input type="radio"/> Arthritis           | <input type="radio"/> Kidney                      |
| <input type="radio"/> Blood/Lymph         | <input type="radio"/> Muscle/Bone                 |
| <input type="radio"/> Bronchitis          | <input type="radio"/> Neurological                |
| <input type="radio"/> Cancer              | <input type="radio"/> Psychological               |
| <input type="radio"/> Cholesterol         | <input type="radio"/> Respiratory                 |
| <input type="radio"/> Diabetes            | <input type="radio"/> Sinus                       |
| <input type="radio"/> Digestive           | <input type="radio"/> Throat Infections           |
| <input type="radio"/> Ear/Nose/Throat     | <input type="radio"/> Thyroid                     |
| <input type="radio"/> Eczema/Rashes       | <input type="radio"/> Unusual weight losses/gains |
| <input type="radio"/> Fatigue             |                                                   |
| <input type="radio"/> Fevers              |                                                   |
| <input type="radio"/> Genitourinary       |                                                   |
| <input type="radio"/> Hep C/HIV/AIDS      |                                                   |
| <input type="radio"/> High Blood Pressure |                                                   |

**Patient Eye History**

Date of last eye exam \_\_\_\_\_  
By whom? \_\_\_\_\_

Do you currently wear contact lenses?  
If yes:  
What kind? \_\_\_\_\_  
Solutions used \_\_\_\_\_  
Are you satisfied with the comfort? Yes / No  
Are you interested in a "test drive" of the latest contact lens designs? Yes / No

If no:  
Have you ever tried contact lenses? Yes / No  
Are you interested in contact lenses? Yes / No  
Are you interested in colored lenses? Yes / No

**Family Medical History**

Is there a family history of any of the following?  
(Check if yes)

- Blindness
- Cataracts
- Glaucoma
- Macular Degeneration
- Retinal Problems
- Corneal Problems
- Lazy Eye/Eye Turn
- Diabetes
- HTN
- Cancer
- Thyroid Disease

I acknowledge that I have read, or had the opportunity to read if I so chose, and understood the Notice of Privacy Practices (NPP) and agree to its terms.

Signature \_\_\_\_\_

Date \_\_\_\_\_



**WELCOME TO OUR OFFICE**

**Patient Information**

Today's Date \_\_\_\_\_  
Last \_\_\_\_\_  
First \_\_\_\_\_ M \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Age \_\_\_\_\_  
Home Phone \_\_\_\_\_  
Work Phone \_\_\_\_\_  
Cell Phone \_\_\_\_\_  
Email Address \_\_\_\_\_  
How do you prefer to be contacted?  
(Indicate #1 & #2 choice)  
Home# \_\_\_\_\_ Work# \_\_\_\_\_ Cell# \_\_\_\_\_ Text \_\_\_\_\_ Email \_\_\_\_\_  
Patient's SSN \_\_\_\_\_  
Employer (or School) \_\_\_\_\_  
Occupation (or Grade) \_\_\_\_\_  
Spouse (or parent's name) \_\_\_\_\_  
Spouse (or parent's work) \_\_\_\_\_  
Sex M F

**What is the major purpose of this visit?**

Are there any problems with your current contact lenses or glasses? \_\_\_\_\_

**VERY IMPORTANT! NEW PATIENTS ONLY:**

Who may we thank for referring you to our office?  
Name of friend or relative \_\_\_\_\_

If not referred, how did you choose our office?

- Another Dr.
- Insurance List
- Saw roadside Billboard/Building
- Newspaper/Radio/TV
- Yellow Pages: Which Directory?
- Web Pages: Which Web Site?
- Other

**Insurance Information**

Please note that insurance does NOT cover the Contact Lens Evaluation

Vision Insurance \_\_\_\_\_  
Subscriber Name \_\_\_\_\_  
Subscriber SSN \_\_\_\_\_  
Subscriber Birth Date \_\_\_\_\_

Primary Medical Insurance \_\_\_\_\_  
Subscriber Name \_\_\_\_\_  
Subscriber SSN \_\_\_\_\_  
Subscriber Birth Date \_\_\_\_\_

Do you participate in a flex spending account?  
Yes / No

How will you settle your account today?  
Cash / Check / Credit Card

**Lifestyle Questions**

Do you...(Check if yes)

- Work at a computer?
- Think you might benefit from thinner, lighter lenses?
- Spend time outdoors? How much?
- Have prescription sunwear?
- Prefer not to wear glasses at times?
- Have more than 1 pair of current prescription eyewear?
- Have children?
- Have family members in need of eye care?

Have you ever experienced, been diagnosed or treated for any of the following?

- Blurry vision
- Cataracts
- Crossed eye/eye turn
- Eye infections
- Flashes of light
- Floaters
- Glaucoma
- Headaches